



STREAMLINING SUCCESS

Building Effective Teams and Strategic Exit Planning





Outcome

Takeaways for today's talk:

Developing The Vision

Elevating Your Team

Planning Sor Succession

Take Control Of Your Future

Attract, Retain and Elevate

Developing The Next Generation







Intro

Justin's Story

K&D
Landscaping,
CEO

LANDSCAPING, INC.

DESIGN · INSTALL · MAINTAIN

JW White Group, Founder







DEVELOPING YOUR VISION FOR THE FUTURE





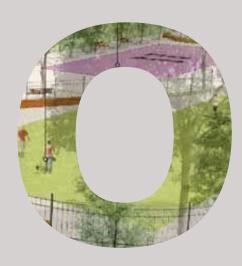










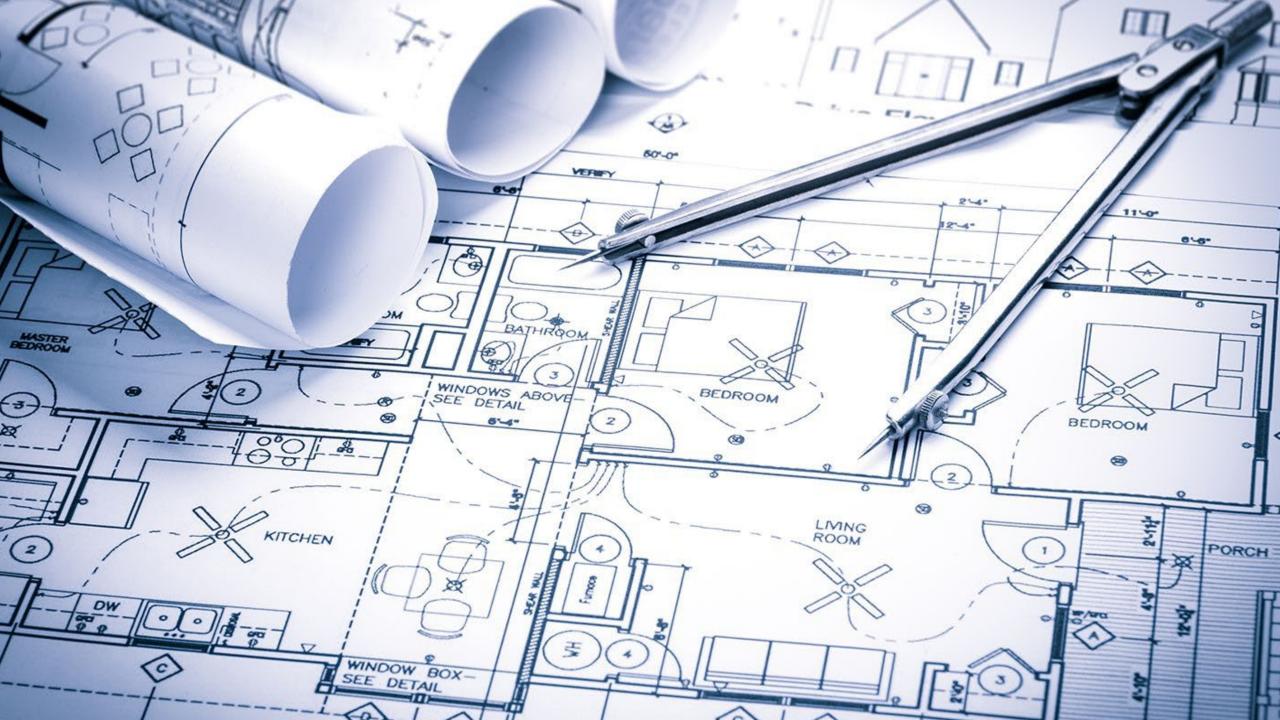








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What Goes Into A Vision

- BHAG Your Big Hairy Audacious Goal 5 or 10 years down the road
- 3HAG Your 3-year Highly Achievable Goal
- Core Values How Your Team Will Behave Along The Way
- Purpose Why Are You In Business
- Alignment Inside and Outside The Organization

What Goes Into A Strategic Plan?

- Company Vision
- Year-Over-Year Goals with Revenue Mix
- Financial Investment Strategy
- Sales and Marketing Strategy and Goals
- Year-Over-Year Org Chart
- Culture and People Strategy
- Compensation and Benefits Strategy
- World Class Execution and Legendary Customer Service
- SWOT Overview
- Exit Strategy: Scale to Sell or Grow to Flow





ELEVATING YOUR TEAM





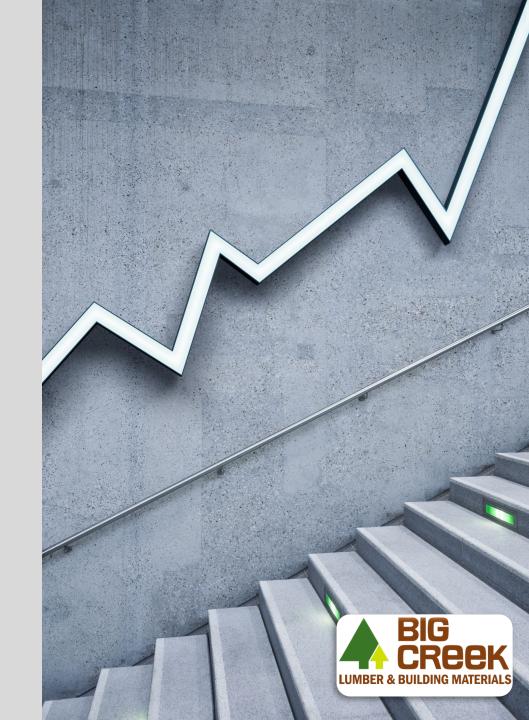




SUCCESSION "SUCCESS" PLANNING

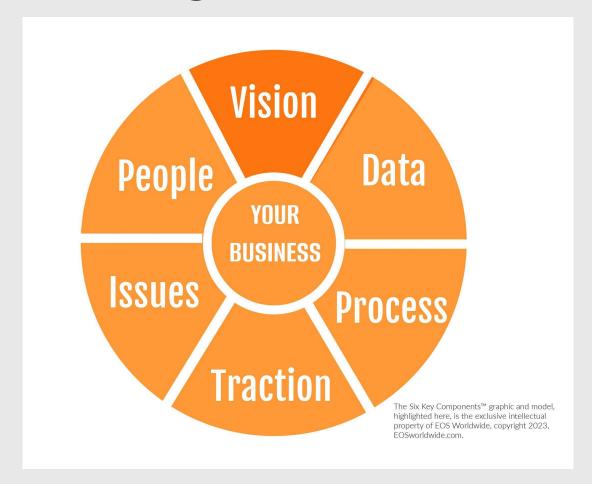








Putting It All Together The EOS Model









THE PROCESS

Reflect

Develop The Vision

3

Build Your Team

4

Implement Your System 5

Create Your Succession







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Tune in:

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THANK YOU